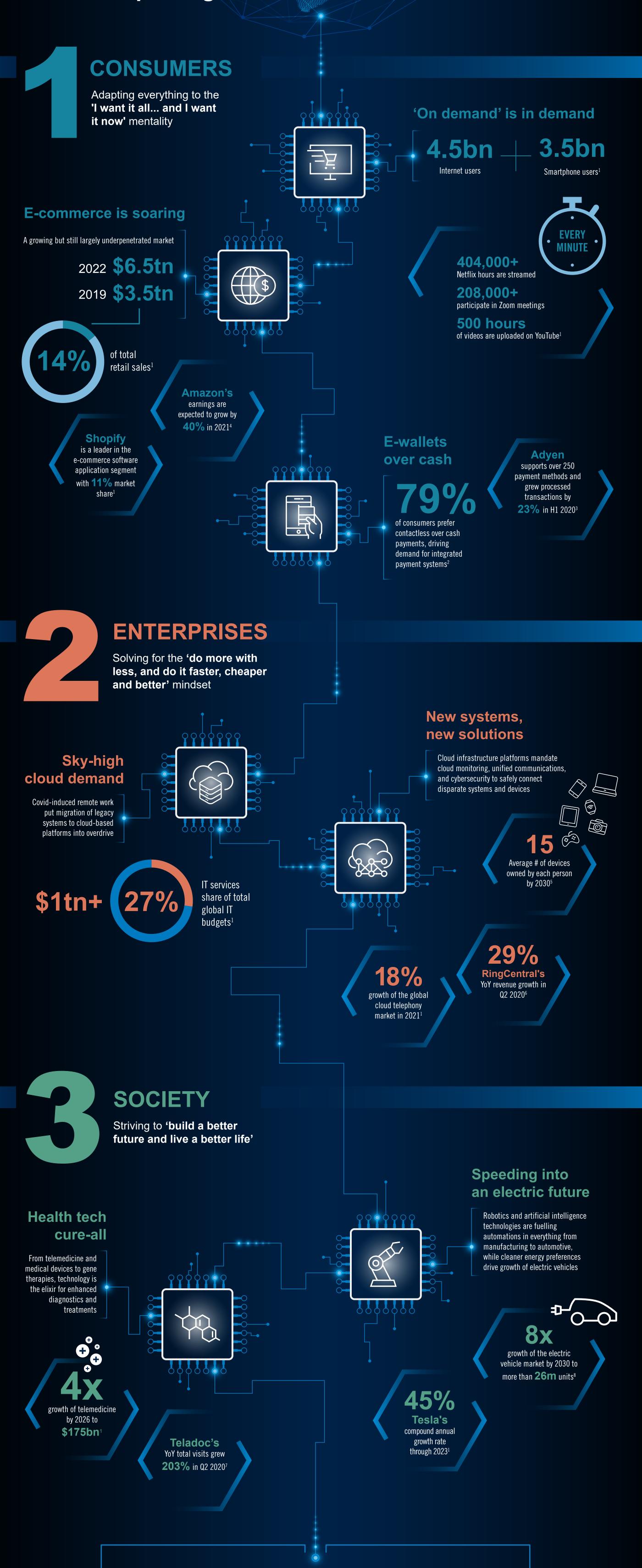


THENEXIECONOMY

Covid-19 has accelerated secular trends that have been underway for years. Themes essential in navigating the crisis are widening the gap between struggling 'old economy' companies and innovative companies in the NEXT—or new exceptional technologies—economy, permanently changing the way we live, work and operate as a society.

3 paradigm shifts over the next decade



¹ Statista ² Mastercard Global Consumer Study, April 2020 ³ Adyen ⁴ The Motley Fool ⁵ MarTech Advisor ⁶ RingCentral ⁷ Teladoc Health ⁸ MarketsandMarkets. All data accurate as of 30 October 2020.

Jennison believes that the expectations reflected in such forward looking statements are based on reasonable assumptions, actual results may differ materially from those projected.

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